

1. Name of Listed Entity: GCM CAPITAL ADVISORS LIMITED
2. Scrip Code/Name of Scrip/Class of Security : **xxxxxxxxxx of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ended : **30-06-2016**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* | No* |
|---|----------------------------------------------------------------------------------------|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | - | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | - | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes* | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | - | NO |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held $VII = IV+V+VI$ | Shareholding as a % total no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) (XI) | Number of Locked in shares ** (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------|----------|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|---------------------------------------------------------|---------|-----------------------------------------------------------|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+ C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class: X* | Class Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 7 | 6612500 | 0 | 0 | 6612500 | 39.03 | 6612500 | 0 | 6612500 | 39.03 | 0 | 0 | 3400000 | 20.07 | 0 | 0.00 | 6612500 |
| (B) | Public | 1370 | 10327500 | 0 | 0 | 10327500 | 60.97 | 10327500 | 0 | 10327500 | 60.97 | 0 | 0 | 0 | 0 | 0 | 0 | 10044500 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 1377 | 16940000 | 0 | 0 | 16940000 | 100.00 | 16940000 | 0 | 16940000 | 100.00 | 0 | 0 | 3400000 | 20.07 | 0 | 0 | 16657000 |

*Voting rights for the ordinary shares have been declared in class X

(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group

| Category | Category & name of the Shareholders (I) | PAN (II) | Number of Shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII= IV+V+VI | Shareholding % calculated as per SCRR, 1.957 as a % of (A+B+C2) VIII | Number of Voting rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII)** | | Number of Shares Pledged or otherwise encumbered (XIII) | | Number of Equity shares held in dematerialized form (XIV) | |
|----------|-----------------------------------------|------------|------------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------|-------------|----------------|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|----------------|---------------------------------------------------------|----------|-----------------------------------------------------------|--------------------------|
| | | | | | | | | | Number of Voting rights | | | | | Total as a % of Total Voting rights | No.(a) | As a % of Total shares held (b) | No.(a) | | As a % Total shares held |
| | | | | | | | | | Class X* | Class Y | Total | | | | | | | | |
| (A) | Promoter and Promoter Group | | | | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | 4 | 20000 | 0 | 0 | 20,000 | 0.12 | 20000 | 0 | 20000 | 0.12 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| 1 | INDER CHAIND BAID | ACXPB4769Q | 1 | 5000 | 0 | 0 | 5000 | 0.03 | 5000 | 0 | 5000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0.00 | 5000 |
| 2 | MANISH BAID | ADSPG1810D | 1 | 5000 | 0 | 0 | 5000 | 0.03 | 5000 | 0 | 5000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0.00 | 5000 |
| 3 | SAMIR BAID | AEIPB5692K | 1 | 5000 | 0 | 0 | 5000 | 0.03 | 5000 | 0 | 5000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0.00 | 5000 |
| 4 | SAROJ BAID | AEDPB3177Q | 1 | 5000 | 0 | 0 | 5000 | 0.03 | 5000 | 0 | 5000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0.00 | 5000 |
| (b) | Central Government/ State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 |
| (d) | Any other (Bodies Corporate) | | 3 | 6592500 | 0 | 0 | 6592500 | 38.92 | 6592500 | 0 | 6592500 | 38.92 | 0 | 0 | 0 | 0 | 0 | 0.00 | 6592500 |
| 1 | GCM SECURITIES LIMITED | AABCG1469K | 1 | 6090000 | 0 | 0 | 6090000 | 35.95 | 6090000 | 0 | 6090000 | 35.95 | 0 | 0 | 3400000 | 20.07 | 0 | 0.00 | 6090000 |
| 2 | GCM COMMODITY & DERATIVES LI | AAACG3459N | 1 | 497500 | 0 | 0 | 497500 | 2.94 | 497500 | 0 | 497500 | 2.94 | 0 | 0 | 0 | 0 | 0 | 0.00 | 497500 |
| 3 | GLOBAL CAPITAL MARKETS & INFR | AAACG9360Q | 1 | 5000 | 0 | 0 | 5000 | 0.03 | 5000 | 0 | 5000 | 0.03 | 0 | 0 | 0 | 0 | 0 | 0.00 | 5000 |
| | Sub-Total (A) (1) | | 7 | 6612500 | 0 | 0 | 66,12,500 | 39.03 | 6612500 | 0.00 | 6612500 | 39.03 | 0 | 0 | 3400000 | 20.07 | 0 | 0.00 | 65,92,500 |

| (B) | Non-Institutions | | | | | | | | | | | | | | | | | | |
|-----|------------------------------------------------------------------------------------------|------------|-------------|-----------------|----------|----------|--------------------|---------------|--------------------|----------|--------------------|---------------|----------|----------|----------------|--------------|----------|-------------|--------------------|
| (a) | Individuals - i. Individual shareholders holding nominal share capital upto Rs.2 lakh | | 1343 | 8973500 | 0 | 0 | 8973500 | 52.97 | 8973500 | 0 | 8973500 | 52.97 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 8690500 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh | | 6 | 498000 | 0 | 0 | 498000 | 19.76 | 498000 | 0 | 498000 | 19.76 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 498000 |
| 1 | KRISHAN KUMAR GUPTA | AAKFD8979M | 1 | 250000 | 0 | 0 | 250000 | 1.48 | 250000 | 0 | 250000 | 1.48 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 250000 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other: (Body_Corp) | | 21 | 856000 | 0 | 0 | 856000 | 5.05 | 856000 | 0 | 856000 | 5.05 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 856000 |
| 1 | SHREE AERAN MARKETING PRIV | AAECA3869N | 1 | 260000 | 0 | 0 | 260000 | 1.53 | 260000 | 0 | 260000 | 1.53 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 260000 |
| 2 | MRIDUL SECURITIES PVT LTD | AAECM7271J | 1 | 240000 | 0 | 0 | 240000 | 1.42 | 240000 | 0 | 240000 | 1.42 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 240000 |
| | i.NRI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | ii.FOR.COMP | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (B)(3) | | 1370 | 10327500 | 0 | 0 | 10327500 | 77.79 | 10327500 | 0 | 10327500 | 77.79 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 1,00,44,500 |
| | Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3) | | 1370 | 10327500 | 0 | 0 | 1,03,27,500 | 77.79 | 1,03,27,500 | 0 | 1,03,27,500 | 77.79 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 1,00,44,500 |
| | GRAND TOTAL (A) + (B) + (C) | | 1377 | 16940000 | 0 | 0 | 1,69,40,000 | 116.82 | 1,69,40,000 | 0 | 1,69,40,000 | 116.82 | 0 | 0 | 3400000 | 20.07 | 0 | 0.00 | 1,66,37,000 |

*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of Shares |
|---------------------|---------------|
| 0 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

** The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297 equity shares will also be locked -in after getting the Listing and Trading Approval from the exchange(s)

| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | | | | |
|-----------------------------------------------------------------------------------------------|----------|---------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------|----|-------------------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------------------|--------------------------|--------------------------------------------------|-----------------------------------------------------------|
| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII | Number of Voting Rights held in each class | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked | | Number of Shares | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | Class X | Class Y | Total | | | | | | | | | |
| (1) Custodian/DR | | NIL | NIL | NIL | NIL | N.A | N.A | NIL | NIL | NA | NA | NIL | NIL | NIL | | | NIL | |
| (a) Name of DR Holder | | | | | | | | | | | | | | | | | | NA |
| (i) abc,... | | | | | | | | | | | | | | | | | | NA |
| (ii) efg,... | | | | | | | | | | | | | | | | | | NA |
| (2) Employee Benefit | | | | | | | | | | | | | | | | | | NA |
| (a) Name (abc...) | | | | | | | | | | | | | | | | | | NA |
| Total Non- Promoter- | | | | | | | | | | | | | | | | | | NA |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available